



IRA CONTRIBUTION FORM

TRADITIONAL SEP ROTH

Please review all information below and complete the fields below, as applicable. If you have any questions regarding the information on this form, please contact one of our Customer Care Associates at 877-247-ALLY (2559).

IRA Plan Owner Information

Name		Social Security Number	Birth (Month/Year)
Address		Home Phone Number	
City/State/Zip		Daytime Phone Number	

Contribution Information

		<input type="checkbox"/> Reportable – Current Tax Year
		<input type="checkbox"/> Reportable – Prior Tax Year
Account Number	Contribution Amount	Contribution Type
<u>Contribution Options for Ally Traditional and Roth IRAs:</u> <input type="checkbox"/> My contribution, Check # _____ is included with this form. <input type="checkbox"/> Transfer funds from my existing Ally Bank Account # _____. <input type="checkbox"/> These funds will be wired from the following financial institution: _____.		
<u>Contribution Option for Ally SEP IRAs:</u> <input type="checkbox"/> These are not my personal funds but are funds provided by my employer as a SEP contribution. (If this is an initial contribution, please include a copy of the 5305-SEP provided by your employer).		

Signatures

I certify that, to the best of my knowledge, the information provided on this form is true and correct and may be relied upon by Ally Bank, the Custodian. I agree to seek the advice of a legal or tax professional, as needed. The Custodian has not provided me with any legal or tax advice and I assume full responsibility for this transaction. I will not hold the Custodian liable for any adverse consequences that may result from this transaction. Please Note: This form must be signed before any distributions can occur in the future from this IRA Plan.	
X Signature of IRA Plan Owner	Date

If your contribution is by check, please be sure your check is made payable to: Ally Bank FBO [Your name as it appears on the IRA plan] and be sure to include your account number in the memo field on your check.

Mail your signed form and check, if applicable, to: **Ally Bank**
P.O. Box 13625
Philadelphia, PA 19101